



## Statistical Briefer

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### CANFAX RESEARCH SERVICES

#180, 6815 - 8th Street NE  
Calgary, Alberta T2E 7H7  
Phone: 403-275-5110, Fax: 403-275-6943  
Email: crs@canfax.ca

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#### Canadian Cattle Inventory January 1st, 2018 - '000 head

	Bulls	B.Cows	D.Cows	D.Hfrs	B.Hfrs(brd)	B.Hfrs(sltr)	Steers	Calves	Total
AP	3.0	40.1	60.7	26.2	6.6	11.7	15.1	56.6	220.0
QC	9.3	146.7	361.6	143.7	15.4	30.8	63.1	354.4	1,125.0
ON	17.9	242.0	321.9	150.1	40.9	125.3	270.4	426.5	1,595.0
MB	22.7	410.8	39.9	20.8	62.9	38.7	59.7	364.5	1,020.0
SK	57.9	1,099.5	30.3	9.6	157.3	52.5	96.8	736.1	2,240.0
AB	88.8	1,513.6	78.3	38.4	231.4	460.1	644.1	1,585.3	4,640.0
BC	12.6	208.3	85.2	43.2	39.3	23.1	22.8	175.5	610.0
<b>CANADA</b>	<b>212.2</b>	<b>3,661.0</b>	<b>977.9</b>	<b>432.0</b>	<b>553.8</b>	<b>742.2</b>	<b>1,172.0</b>	<b>3,698.9</b>	<b>11,450.0</b>

B. Cows = Beef Cows  
Source: Stats Can

D. Cows = Dairy Cows  
D. Hfrs = Dairy Heifers

B. Hfrs (brd) = Beef Breeding Heifers  
B. Hfrs (sltr) = Beef Slaughter Heifers

Steers = Steers (castrated males)  
Calves = Cattle (< one year age)

#### World Cattle Inventories

JAN. 2019	mil. head	% world
India	309.8	19.2%
Brazil	210.0	13.0%
U.S.	104.0	6.4%
China	91.0	5.6%
E.U.	87.7	5.4%
M.East/N. Africa	58.9	3.6%
Argentina	56.2	3.5%
Mexico	34.7	2.1%
Belarus	29.7	1.8%
Australia	27.2	1.7%
Colombia	21.9	1.4%
Russia	18.5	1.1%
Paraguay	13.8	0.9%
Canada	12.4	0.8%
Uruguay	11.4	0.7%
New Zealand	10.2	0.6%
Japan	3.9	0.2%
Ukraine	3.4	0.2%
Other	510.4	31.6%
<b>TOTAL</b>	<b>1,615.1</b>	

Source: GIRA

#### Canada Farm Cash Receipts - Bil \$

	2017	2018
Cattle & Calves	\$9.06	\$9.07
Total Livestock	\$25.07	\$25.02
Crops	\$34.69	\$35.00
Direct Payments	\$2.44	\$2.22
<b>Total Receipts</b>	<b>\$62.20</b>	<b>\$62.24</b>

Source: Stats Canada

#### US cash receipts - Bil \$

	2017	2018f	2019f
Cattle & Calves	\$67.35	\$66.51	\$69.17
<b>Total</b>	<b>\$371.43</b>	<b>\$372.90</b>	<b>\$381.52</b>

Source: USDA

#### 2018/19 Barley and Corn Production - '000 tonnes

Selected Countries	Canadian Barley			
U.S.	366,287	BC	60	0.7%
China	257,330	AB	3,996	47.7%
Brazil	101,000	SK	3,439	41.0%
E.U.	63,401	MB	501	6.0%
Argentina	49,000	ON	105	1.3%
Ukraine	35,805	QC	157	1.9%
Mexico	26,700	Atlantic	121	1.4%
<b>World Corn</b>	<b>1,120,465</b>	<b>Total</b>	<b>8,380</b>	

Source: USDA

Source: Stats Canada

#### Canadian Fed Cattle Production - '000 head

	2015	2016	2017	2018
AB	1739.2	1882.0	1978.8	1966.9
BC/SK/MB	113.5	136.5	181.9	214.0
ON	557.8	606.5	595.4	604.9
QC/Atlantic	57.7	62.5	78.2	71.7
<b>CANADA</b>	<b>2,468.2</b>	<b>2,687.5</b>	<b>2,834.3</b>	<b>2,857.5</b>

Source: Canfax, AAFC, Stats Can

#### Beef and Veal Net Production - 1000 metric tonnes, carc. wt equiv.

	2017	2018e	2019f	% of world
U.S.	11,912	12,224	12,484	18.18%
Brazil	9,708	10,096	10,440	15.21%
E.U.	7,884	8,028	7,960	11.60%
China	6,346	6,350	6,360	9.26%
M.East/N. Africa	2,748	2,833	2,869	4.18%
Argentina	2,865	3,110	3,317	4.83%
India	2,230	2,177	2,226	3.24%
Australia	2,148	2,297	2,177	3.17%
Mexico	1,925	1,960	2,000	2.91%
Russia	1,614	1,640	1,650	2.40%
Canada	1,201	1,271	1,242	1.81%
Other	15,642	15,731	15,925	23.20%
<b>World</b>	<b>66,223</b>	<b>67,717</b>	<b>68,650</b>	

Source: GIRA

#### Domestic Meat Consumption 2019f

(1000 tonnes carcass weight)

	Beef & Veal	Pork	Poultry
U.S.	12,323	10,065	16,322
Mainland China	8,240	50,540	12,800
Brazil	8,035	3,077	9,863
E.U.	7,825	20,990	11,735
India	2,640	N/A	5,097
Argentina	2,445	713	2,001
Mexico	1,905	2,425	4,434
Russia	1,827	3,340	4,965
Pakistan	1,761	N/A	N/A
Turkey	1,458	N/A	1,850
Japan	1,360	2,800	2,807
South Africa	1,055	296	1,900
Canada	1,002	845	1,385
Korea, South	888	2,084	1,065
Colombia	760	560	1,845

Source: USDA, PSD Online

#### Canadian Cattle Slaughter - '000 head

	2017	2018
West	2,257.9	2,407.2
ON	664.3	685.9
QC/Atlantic	89.9	97.0
<b>CANADA</b>	<b>3,012.1</b>	<b>3,190.2</b>

Source: CBGA (Federal and Provincial Inspected Packing Plants)

#### Canadian Average Warm Carcass Weights

Cattle - Pounds	2016	2017	2018
Steer	919	894	896
Heifer	840	823	827
Cow	745	730	727
Bull	1008	1019	966
<b>Average</b>	<b>871</b>	<b>847</b>	<b>848</b>

Source: CBGA (Federal and Provincial Inspected Packing Plants)

#### Canadian Beef Export Markets (Fs/Ch/Fz)

2018	Mill \$	1,000 MT
U.S.	\$ 2,034.27	294.8
Japan	\$ 214.60	32.1
Hong Kong & Macau	\$ 174.90	20.5
Mexico	\$ 110.06	15.4
Mainland China	\$ 97.29	10.3
SE Asia (incl. Taiwan)	\$ 42.13	7.4
South Korea	\$ 30.30	4.4
Other	\$ 43.81	13.7
<b>Total</b>	<b>\$ 2,747.36</b>	<b>398.6</b>

Source: Statistics Canada

#### U.S. Beef Export Markets

2018	000t cwe	% of total
Japan	392	26.8%
South Korea	307	21.0%
Mexico	200	13.7%
Mainland China & HK	173	11.8%
Canada	134	9.2%
E.U.	28	1.9%
Other	226	15.5%
<b>TOTAL</b>	<b>1,460</b>	

Source: GIRA

#### Meat Consumption in Canada (Pounds per Capita)

Retail Weight (beef, pork); Carcass Weight (poultry)

	Beef	Pork	Chicken
2003	51.21	42.04	65.90
2004	49.23	44.97	67.04
2005	47.95	38.65	67.73
2006	47.33	39.20	67.92
2007	48.30	42.11	68.32
2008	46.96	40.04	67.84
2009	44.64	39.48	68.61
2010	43.96	36.95	67.17
2011	42.99	36.02	66.12
2012	43.25	37.41	65.54
2013	42.95	35.05	66.29
2014	41.67	34.48	68.56
2015	38.12	38.91	70.46
2016	39.51	34.79	72.02
2017	39.48	34.83	73.21
2018	39.82	36.31	76.32

Source: Statistics Canada

#### Multilateral Beef Trade - 2018

Top suppliers to selected countries

Exporter	Importer	
<b>Canada</b>	U.S.	61%
	Mainland China & HK	6%
	Japan	6%
<b>U.S.</b>	Japan	27%
	South Korea	21%
	Mexico	14%
	Mainland China & HK	12%
<b>Australia</b>	U.S.	28%
	Japan	20%
	South Korea	16%
	Mainland China & HK	14%
<b>New Zealand</b>	U.S.	43%
	Mainland China & HK	24%
	South Korea	4%
	Japan	4%
<b>Brazil</b>	Mainland China & HK	42%
	M.East/N. Africa	30%
	Chile	8%
	E.U.	7%
<b>Argentina</b>	Mainland China & HK	57%
	E.U.	13%
	Chile	9%
	Russia	9%
	N. Africa/Middle East	7%

Source: GIRA

#### World top 10 beef exporters - 2018

1,000 metric tonnes, carcass weight equiv.

		(% of world exports)
Brazil	2,083	20%
Australia	1,662	16%
India	1,556	15%
United States	1,432	14%
New Zealand	633	6%
Argentina	508	5%
Canada	502	5%
Uruguay	466	4%
Paraguay	365	3%
E.U.	351	3%
<b>Total</b>	<b>10,553</b>	

Source: USDA

#### World top 10 beef importers - 2018

1,000 metric tonnes, carcass weight equiv.

		(% of world imports)
China	1,467	17%
United States	1,360	16%
Japan	865	10%
Korea, South	582	7%
Hong Kong	541	6%
Russia	483	6%
European Union	370	4%
Chile	317	4%
Egypt	300	3%
Canada	233	3%
<b>Total</b>	<b>8,609</b>	

Source: USDA