



# Statistical Briefer

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### Canadian Cattle Inventory January 1st, 2011 - '000 head

	Bulls	B.Cows	D.Cows	D.Hfrs	B.Hfrs(brd)	B.Hfrs(sitr)	Steers	Calves	Total
NL	0.1	0.5	5.8	2.5	0.1	0.0	0.0	2.5	11.5
PE	0.6	11.4	13.0	7.0	1.1	7.5	8.2	15.2	64.0
NS	1.2	19.1	22.5	10.4	2.8	2.5	3.5	24.0	86.0
NB	1.0	21.0	18.7	9.5	3.1	4.5	5.0	20.7	83.5
QC	12.0	220.0	370.0	150.0	16.0	42.0	94.0	376.0	1,280.0
ON	20.5	321.0	322.0	156.0	45.5	131.0	221.0	508.0	1,725.0
MB	24.0	503.0	44.5	18.5	63.0	43.0	64.0	400.0	1,160.0
SK	59.0	1300.0	30.0	16.0	152.0	48.0	85.0	890.0	2,580.0
AB	91.8	1685.0	90.0	38.2	220.0	565.0	580.0	1680.0	4,950.0
BC	12.0	192.0	70.5	35.0	28.0	8.5	21.0	153.0	520.0
<b>CANADA</b>	<b>222.2</b>	<b>4,273.0</b>	<b>987.0</b>	<b>443.1</b>	<b>531.6</b>	<b>852.0</b>	<b>1,081.7</b>	<b>4,069.4</b>	<b>12,460.0</b>

B. Cows = Beef Cows      D. Cows = Dairy Cows      B. Hfrs (brd) = Beef Breeding Heifers      Steers = Steers (castrated males)  
 Source: Stats Can      D. Hfrs = Dairy Heifers      B. Hfrs (sitr) = Beef Slaughter Heifers      Calves = Cattle (< one year age)

### Canadian Cattle Slaughter - '000 head

	2008	2009	2010
AB	2303.3	2394.1	2470.1
ON	680.6	647.7	665.9
QC/Atlantic	204.8	175.5	215.3
BC/SK/MB	279.4	109.8	45.4
<b>CANADA</b>	<b>3,468.0</b>	<b>3,327.1</b>	<b>3,396.6</b>

Source: CBGA, (Fed & Prov plants)

### Canadian Average Warm Carcass Weights

Cattle - Pounds	2008	2009	2010
Steer	842	846	849
Heifer	790	787	786
Cow	680	674	672
Bull	1001	953	1010
<b>Average</b>	<b>790</b>	<b>795</b>	<b>798</b>

Source: CBGA

### Multilateral Beef Trade - 2010

Top suppliers to selected countries		
Exporter	Importer	
<b>Canada</b>	U.S.	87%
	Mexico	6%
<b>U.S.</b>	Mexico	21%
	Canada	20%
	Japan	14%
	South Korea	9%
<b>Australia</b>	Japan	34%
	U.S.	19%
	Other Far East	17%
	South Korea	11%
<b>New Zealand</b>	U.S.	43%
	Other Far East	20%
	South Korea	9%
	Japan	9%

### Canadian Beef Export Markets (Fs/Ch/Fz)

2010	Mill \$	1,000 MT
U.S.	\$ 1,022.56	306.2
Mexico	\$ 174.98	44.1
Hong Kong & Macau	\$ 90.14	19.3
Japan	\$ 73.45	14.5
SE Asia	\$ 5.93	2.7
Taiwan	\$ 8.78	2.3
Russia	\$ 25.22	10.0
Other	\$ 21.19	8.4
<b>Total</b>	<b>\$ 1,422.26</b>	<b>407.5</b>

Source: Stats Can, CIA

### U.S. Beef Export Markets

2010	000t cwe	% of total
Mexico	230	20.8%
Canada	224	20.2%
Japan	152	13.7%
Other Far East	77.6	7.0%
South Korea	100	9.0%
China & Hong Kong	65.6	5.9%
Other	260	23.4%
<b>TOTAL</b>	<b>1109.3</b>	

Source: GIRA

### Meat Consumption in Canada (Pounds per Capita) Retail Weight (beef, pork); Carcass Weight (poultry)

	Beef	Pork	Chicken
1995	54.17	46.58	54.67
1996	53.48	43.56	54.89
1997	53.64	42.59	56.00
1998	54.26	48.08	57.65
1999	55.34	50.42	60.96
2000	54.45	48.06	64.18
2001	52.18	48.61	67.22
2002	51.98	46.58	67.70
2003	54.85	42.06	65.65
2004	52.16	44.64	68.65
2005	51.08	38.58	69.27
2006	50.35	39.26	69.97
2007	51.63	42.02	69.95
2008	49.47	39.68	69.80
2009	48.19	39.13	69.14
2010	47.02	36.33	68.56

Source: Stats Canada

### World top 10 beef & cattle exporters - 2010

(% of world exports)	
Brazil	21.2%
Australia	17.2%
US	12.7%
Canada	11.0%
India	7.6%
New Zealand	6.1%
Uruguay	4.6%
Argentina	4.1%
EU 27	3.5%
Mexico	2.8%

Source: GIRA

### World top 10 beef importers - 2010

(% of world imports)	
US	20.9%
North Africa/Middle East	15.0%
Russia	12.4%
Other Far East	9.4%
Japan	8.9%
EU 27	6.2%
Other South America	5.0%
South Korea	3.7%
Mexico	3.3%
Canada	3.3%

Source: GIRA

### World Cattle Inventories

JAN. 2011	mil. head	% world
India	278.10	27.7%
Brazil	182.00	18.1%
China	105.10	10.5%
U.S.	92.80	9.2%
EU	87.80	8.7%
Argentina	48.00	4.8%
Middle East/North Africa	37.80	3.8%
Mexico	32.30	3.2%
Australia	28.10	2.8%
Russia	20.00	2.0%
South Africa	14.00	1.4%
Canada	12.90	1.3%
Uruguay	11.60	1.2%
New Zealand	10.20	1.0%
Philippines	6.00	0.6%
Ukraine	4.70	0.5%
Japan	4.30	0.4%
CEEC	2.00	0.2%
Other	26.1	2.6%
<b>TOTAL</b>	<b>1,003.80</b>	

Source: GIRA

### Canadian Fed Cattle Production - '000 head

	2007	2008	2009	2010
AB	2278.1	2153.8	2171.2	2283.0
BC/SK/MB	371.1	298.5	258.8	295.1
ON	672.4	710.9	659.2	677.7
QC/Atlantic	137.6	135.2	101.0	106.3
<b>CANADA</b>	<b>3,459.2</b>	<b>3,298.4</b>	<b>3,190.2</b>	<b>3,362.1</b>

Source: Canfax, AAFC, Stats Can

### Beef and Veal Net Production - 1000 metric tonnes, carc. wt equiv.

	2008	2009	2010	% of world
U.S.	12,048	11,778	11,831	22.42%
Brazil	7,328	7,618	7,778	14.50%
E.U.	8,059	7,848	7,942	14.94%
China	6,100	5,764	5,550	10.97%
Argentina	3,112	3,378	2,600	6.43%
India	2,304	2,313	2,323	4.40%
Australia	2,138	2,106	2,100	4.01%
Russia	1,625	1,645	1,650	3.13%
M.East/N Africa	2,169	2,120	2,129	4.04%
Mexico	1,667	1,705	1,740	3.25%
Canada	1,289	1,255	1,302	2.39%
Other	4,992	4,993	5,030	9.51%
<b>World</b>	<b>52,831</b>	<b>52,523</b>	<b>51,975</b>	

Source: GIRA

### Per Capita Meat Consumption 2010 (Carcass Equivalent) (Kilograms per Capita)

	Beef & Veal	Pork	Poultry
Argentina	55.30	n/a	34.3
USA	38.40	27.5	52.5
Brazil	31.20	13.3	40.3
Australia	34.30	n/a	n/a
Canada	28.90	27.3	n/a
Uruguay	45.80	n/a	n/a
New Zealand	24.2	n/a	n/a
Korea	12.10	28	n/a
Russia	19.2	22.8	23.3
E.U.	16.10	41.4	23.4
Mexico	17.10	14.8	28.1
Philippines	4.30	19.7	n/a
Japan	9.80	20.5	19.8
China	4.20	37.1	9.9
Taiwan	5.1	40.1	n/a

Source: GIRA

### Canada Farm Cash Receipts - Bil \$

	2009	2010
Cattle & Calves	\$5.83	\$6.15
Total Livestock	\$17.90	\$18.80
Crops	\$22.97	\$21.87
Direct Payments	\$3.30	\$3.13
<b>Total Receipts</b>	<b>\$44.17</b>	<b>\$43.80</b>

Source: Stats Can

### US cash receipts - Bil \$

	2009	2010	2011p
Cattle & Calves	\$43.80	\$50.60	\$53.00
<b>Total</b>	<b>\$283.40</b>	<b>\$312.30</b>	<b>\$340.70</b>

Source: USDA

### 2010/11 Barley and Corn Production - mil tonnes

Selected Countries	Canadian Barley			
U.S.	316.17	BC	30.2	0.4%
China	168.00	AB	4,528.7	59.5%
Brazil	51.00	SK	1,937.7	25.5%
Argentina	22.00	MB	487.7	6.4%
Canada	11.71	ON	256.9	3.4%
Mexico	24.00	QC	260.0	3.4%
EU-27	55.19	Atlantic	104.1	1.4%
<b>World Corn</b>	<b>814.26</b>	<b>Total</b>	<b>7,605.3</b>	

Source: USDA

Source: Statistics Canada

Source: GIRA