



Statistical Briefer

Prepared by Canfax Research - February 2010

CANFAX RESEARCH SERVICES

#310, 6715 - 8th Street NE
 Calgary, Alberta T2E 7H7
 Phone: 403-275-5110, Fax: 403-275-6943
 Email: crs@canfax.ca

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Canadian Cattle Inventory January 1st, 2010 - '000 head

	Bulls	B.Cows	D.Cows	D.Hfrs	B.Hfrs(brd)	B.Hfrs(sltr)	Steers	Calves	Total
NL	0.1	0.5	6.2	2.4	0.1	0.0	0.0	2.6	11.9
PE	0.5	11.5	13.2	6.8	1.1	9.0	13.0	17.0	72.1
NS	1.4	19.5	21.5	11.1	2.7	5.0	6.0	21.5	88.7
NB	1.1	19.5	19.5	10.0	3.0	3.8	4.7	22.8	84.4
QC	13.0	222.0	364.0	150.5	21.0	30.0	94.0	415.5	1,310.0
ON	22.0	333.0	320.5	170.0	45.5	129.0	240.0	482.9	1,742.9
MB	25.0	558.0	46.0	22.5	60.5	41.0	56.0	421.0	1,230.0
SK	64.0	1380.0	30.0	15.0	155.0	50.0	91.0	1015.0	2,800.0
AB	91.0	1730.0	89.0	37.0	200.0	624.0	620.0	1759.0	5,150.0
BC	12.0	197.0	71.1	33.4	27.5	8.0	16.0	160.0	525.0
CANADA	230.1	4,471.0	981.0	458.7	516.4	899.8	1,140.7	4,317.3	13,015.0

B. Cows = Beef Cows D. Cows = Dairy Cows B. Hfrs (brd) = Beef Breeding Heifers Steers = Steers (castrated males)
 Source: Stats Can D. Hfrs = Dairy Heifers B. Hfrs (sltr) = Beef Slaughter Heifers Calves = Cattle (< one year age)

Canadian Cattle Slaughter - '000 head

	2007	2008	2009
AB	2,200.7	2303.3	2394.1
ON	716.4	680.6	647.7
QC/Atlantic	243.9	204.8	175.5
BC/SK/MB	261.5	279.4	109.8
CANADA	3,422.4	3,468.0	3,327.1

Source: CBGA, (Fed & Prov plants)

Canadian Average Warm Carcass Weights

Cattle - Pounds	2007	2008	2009
Steer	841	842	846
Heifer	783	790	787
Cow	673	680	674
Bull	1021	1001	953
Average	790	790	795

Source: CBGA

Canadian Beef Export Markets (F\$/Ch/Fz)

2008	mil \$	MT
U.S.	\$ 998.60	295.0
Mexico	\$ 179.13	46.9
Hong Kong & Macau	\$ 73.42	18.0
Japan	\$ 31.32	5.4
SE Asia	\$ 23.72	10.5
Taiwan	\$ 13.51	2.9
Russia	\$ 9.31	5.1
Caribbean	\$ 10.76	2.2

Source: Stats Can, CFIA

U.S. Beef Export Markets

2009	000t cwe	% of total
Mexico	244	29.8%
Canada	169	20.6%
Japan	120	14.7%
Other Far East	68	8.3%
South Korea	66	8.1%
China & Hong Kong	33	4.0%
Other	119	14.5%
TOTAL	819	

Source: GIRA

Meat Consumption in Canada (Pounds per Capita) Retail Weight (beef, pork); Carcass Weight (poultry)

	Beef	Pork	Chicken
1990	58.07	43.78	48.72
1991	56.81	43.32	49.01
1992	55.51	47.53	48.94
1993	53.00	46.30	50.93
1994	53.92	47.60	54.67
1995	54.17	46.58	54.67
1996	53.48	43.56	54.89
1997	53.64	42.59	56.00
1998	54.26	48.08	57.65
1999	55.34	50.42	60.96
2000	54.45	48.06	64.18
2001	52.05	48.50	67.22
2002	52.03	46.52	67.66
2003	54.89	42.11	67.68
2004	52.25	44.75	68.56
2005	51.15	38.58	69.22
2006	50.26	39.24	69.89
2007	51.81	41.67	69.89
2008	49.38	39.46	69.89

Multilateral Beef Trade - 2009

Top suppliers to selected countries		
Exporter	Importer	
Canada	U.S.	91%
	Mexico	5%
U.S.	Mexico	30%
	Canada	21%

Australia	Japan	34%
	U.S.	27%
	South Korea	11%
	Other Far East	18%
New Zealand	U.S.	48%
	Other Far East	16%
	South Korea	8%
	Japan	8%

Brazil	Russia	26%
	N. Africa/Middle East	32%
	EU 27	15%
	US	7%
	Other South America	4%
Argentina	Russia	31%
	EU 27	26%
	Other South America	14%
	US	6%
	N. Africa/Middle East	8%

Source: GIRA

World top 10 beef & cattle exporters - 2009

(% of world exports)	
Brazil	21.4%
Australia	20.1%
Canada	10.9%
US	10.6%
Argentina	7.8%
India	7.6%
New Zealand	6.8%
Uruguay	5.0%
Mexico	2.0%
EU 27	1.9%

Source: GIRA

World top 10 beef importers - 2009

(% of world imports)	
US	23.4%
Russia	13.0%
North Africa/Middle East	12.6%
Other Far East	10.0%
Japan	9.4%
EU 27	7.3%
Mexico	3.8%
South Korea	3.6%
Canada	3.3%
Other South America	2.3%

Source: GIRA

World Cattle Inventories

JAN. 2010	mil. head	% world
India	272.00	27.1%
Brazil	182.40	18.2%
China	105.70	10.5%
U.S.	93.30	9.3%
EU	88.10	8.8%
Argentina	49.00	4.9%
Middle East/North Africa	36.30	3.6%
Mexico	32.00	3.2%
Australia	26.90	2.7%
Russia	20.50	2.0%
South Africa	14.00	1.4%
Canada	12.80	1.3%
Uruguay	11.70	1.2%
New Zealand	10.00	1.0%
Philippines	5.90	0.6%
Ukraine	4.90	0.5%
Japan	4.50	0.4%
CEEC	2.00	0.2%
Other	31.8	3.2%
TOTAL	1,003.80	

Source: GIRA

Canadian Fed Cattle Production - '000 head

	2006	2007	2008	2009
AB	2,302.2	2,281.3	2,157.7	2,179.9
ON	685.0	672.4	710.9	659.2
QC/Atlantic	116.3	137.6	135.2	99.6
BC/SK/MB	347.9	367.9	294.6	250.1
CANADA	3,451.4	3,459.2	3,298.4	3,188.8

Source: Canfax, AAFC, Stats Can

Beef and Veal Net Production - 1000 metric tonnes, carc. wt equiv.

	2007	2008	2009	% of world
U.S.	11,984	12,048	11,687	21.85%
Brazil	7,783	7,328	7,328	13.70%
E.U.	8,140	8,080	7,960	14.88%
China	6,134	6,100	6,132	11.46%
Argentina	3,219	3,112	3,400	6.36%
India	2,781	2,780	2,779	5.20%
Australia	2,180	2,161	2,145	4.01%
Russia	1,690	1,625	1,640	3.07%
M.East/N Africa	2,405	2,423	2,479	4.63%
Mexico	1,635	1,667	1,700	3.18%
Canada	1,278	1,288	1,266	2.37%
Other	4,949	4,985	4,974	9.30%
World	54,178	53,597	53,490	

Source: GIRA

Per Capita Meat Consumption 2009 (Carcass Equivalent) (Kilograms per Capita)

	Beef & Veal	Pork	Poultry
Argentina	69.53	n/a	33.04
USA	39.67	29.18	50.59
Brazil	29.84	13.16	40.04
Australia	34.25	n/a	n/a
Canada	30.19	31.11	n/a
Uruguay	39.59	n/a	n/a
New Zealand	24.07	n/a	n/a
Korea	10.75	30.43	n/a
Russia	18.61	19.75	24.48
E.U.	16.47	41.02	22.42
Mexico	17.30	14.42	27.8
Philippines	4.31	18.38	n/a
Japan	9.60	20.46	17.62
China	4.71	36.28	9.79
Taiwan	4.38	41.21	n/a

Source: GIRA

Canada Farm Cash Receipts - BIL \$

	2008
Cattle & Calves	\$6.6
Total Livestock	\$18.8
Crops	\$23.0
Direct Payments	\$4.1
Total Receipts	\$45.9

Source: Stats Can

US cash receipts - Bil \$

	2008	2009	2010p
Cattle & Calves	\$48.20	\$42.50	\$45.30
Total	\$324.20	\$285.00	\$290.50

Source: USDA

2009/10 Barley and Corn Production - mil tonnes

Selected Countries	Canadian Barley			
U.S.	334.05	BC	47.9	0.5%
China	155.00	AB	3,730.7	40.7%
Brazil	51.00	SK	3,877.7	42.3%
Argentina	17.20	MB	892.7	9.7%
Canada	9.56	ON	239.5	2.6%
Mexico	22.00	QC	272.0	3.0%
EU-27	55.77	Atlantic	104.1	1.1%
World Corn	797.83	Total	9,164.6	

Source: USDA

Source: Statistics Canada