



# Statistical Briefer

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## CANFAX RESEARCH SERVICES

#180, 6815 - 8th Street NE  
 Calgary, Alberta T2E 7H7  
 Phone: 403-275-5110, Fax: 403-275-6943  
 Email: crs@canfax.ca

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### Canadian Cattle Inventory January 1st, 2023 - '000 head

	Bulls	B.Cows	D.Cows	D.Hfhrs	B.Hfhrs(brd)	B.Hfhrs(sltr)	Steers	Calves	Total
AP	2.4	34.2	54.8	23.8	5.4	8.9	12.1	48.7	190.3
QC	7.6	126.1	353.0	130.0	14.9	19.6	50.8	293.0	995.0
ON	15.4	225.3	326.8	148.8	34.3	120.1	273.6	430.4	1574.7
MB	20.6	392.7	43.6	19.7	59.9	35.5	58	330	960.0
SK	56.8	1037.5	28.8	11.1	142.7	56.3	85.5	756.3	2175.0
AB	94.5	1557.5	81.0	40.0	255.0	465	733.9	1583.1	4810.0
BC	12.8	189.1	80.5	36.1	39.3	17	25.3	164.9	565.0
<b>CANADA</b>	<b>210.1</b>	<b>3,562.4</b>	<b>968.5</b>	<b>409.5</b>	<b>551.5</b>	<b>722.4</b>	<b>1,239.2</b>	<b>3,606.4</b>	<b>11,270.0</b>

B. Cows = Beef Cows      D. Cows = Dairy Cows      B. Hfhrs (brd) = Beef Breeding Heifers      Steers = Steers (castrated males)  
 Source: Statistics Canada      D. Hfhrs = Dairy Heifers      B. Hfhrs (sltr) = Beef Slaughter Heifers      Calves = Cattle (< one year age)

### World Cattle Inventories

2023f	mil. head	% world
India	307,500	32.6%
Brazil	194,365	20.6%
China	101,500	10.8%
United States	89,274	9.5%
European Union	74,856	7.9%
Argentina	53,120	5.6%
Australia	25,800	2.7%
Mexico	17,850	1.9%
Russia	17,435	1.8%
Uruguay	11,740	1.2%
Canada	11,270	1.2%
New Zealand	9,965	1.1%
United Kingdom	9,375	1.0%
Egypt	8,125	0.9%
Korea, South	4,084	0.4%
Japan	3,967	0.4%
Ukraine	2,404	0.3%
<b>TOTAL</b>	<b>942,630</b>	

Source: USDA, PSD Online

### Canada Farm Cash Receipts - Bil \$

	2021	2022
Cattle & Calves	\$10.17	\$11.86
Total Livestock	\$29.97	\$33.59
Crops	\$46.87	\$54.09
Direct Payments	\$5.94	\$7.35
<b>Total Receipts</b>	<b>\$82.78</b>	<b>\$95.03</b>

Source: Statistics Canada

### US cash receipts - Bil US\$

	2022f	2023f
Cattle & Calves	\$86.80	\$88.93
Total	\$543.43	\$519.87

Source: USDA

### 2022/23f Barley and Corn Production - '000 tonnes

Country	Corn	Country	Barley
U.S.	348,751	E.U.	51,789
China	277,200	Russia	21,500
Brazil	132,000	Australia	14,100
E.U.	52,972	Canada	9,987
India	36,000	Turkey	7,400
Argentina	35,000	U.K.	7,385
Ukraine	27,000	Ukraine	6,180
Mexico	26,500	Argentina	4,500
Canada*	14,539	U.S.	3,796
<b>World</b>	<b>1,150,730</b>	<b>World</b>	<b>151,991</b>

Source: USDA, PSD Online

\* Eleventh in corn production behind South Africa and Russia.

### Canadian Fed Cattle Production - '000 head

	2019	2020	2021	2022
AB	2046.3	2123.8	2235.3	2317.1
BC/SK/MB	355.8	316.5	284.6	266.2
ON	597.8	560.9	596.6	586.6
QC/Atlantic	100.8	93.2	87.5	84.5
<b>CANADA</b>	<b>3,100.7</b>	<b>3,094.4</b>	<b>3,204.0</b>	<b>3,254.4</b>

Source: Canfax, AAFC, Statistics Canada

### Beef and Veal Net Production - 1000 metric tonnes, cwe

	2021	2022	2023f	% of world
U.S.	12,734	12,890	12,201	20.63%
Brazil	9,750	10,350	10,570	17.87%
China	6,980	7,180	7,400	12.51%
E.U.	6,865	6,730	6,700	11.33%
India	4,195	4,350	4,440	7.51%
Argentina	3,000	3,140	3,000	5.07%
Mexico	2,129	2,180	2,220	3.75%
Australia	1,895	1,878	2,060	3.48%
Canada	1,385	1,395	1,375	2.32%
Russia	1,380	1,320	1,300	2.20%
South Africa	996	995	1,000	1.69%
U.K.	880	895	905	1.53%
Other	6,195	6,045	5,974	10.10%
<b>World</b>	<b>58,384</b>	<b>59,348</b>	<b>59,145</b>	

Source: USDA, PSD Online

### Domestic Meat Consumption 2023f (kg/person cwe)

	Beef & Veal	Pork	Chicken
Uruguay	53.4	-	-
Argentina	48.2	-	46.8
U.S.	37.5	29.6	61.3
Brazil	37.0	18.8	44.0
Australia	29.6	-	-
Canada	24.3	25.2	42.6
Korea, South	17.1	40.1	-
Mexico	15.0	19.7	38.1
E.U.	14.2	38.7	26.6
South Africa	13.6	-	40.1
Russia	12.3	31.5	35.0
Japan	10.3	22.4	24.0
China	7.7	36.7	16.2
Ukraine	7.1	20.4	29.9
Philippines	3.9	16.4	-

Source: Gira

### Canadian Cattle Slaughter - '000 head

	2021	2022
West	2653.1	2672.1
ON	698.9	698.2
QC/Atlantic	104.6	106.6
<b>CANADA</b>	<b>3,456.6</b>	<b>3,476.9</b>

Source: CBGA (Federal and Provincial Inspected Packing Plants)

### Canadian Average Warm Carcass Weights

Cattle - Pounds	2020	2021	2022
Steer	916	919	929
Heifer	839	840	842
Cow	726	721	726
Bull	954	988	940
<b>Average*</b>	<b>869</b>	<b>869</b>	<b>873</b>

Source: CBGA (Federal and Provincial Inspected Packing Plants)

\*All carcasses weighted

### Canadian Beef Export Markets 2022 (Fs/Ch/Fz)

Importer	Mill \$	'000 t
U.S.	\$ 3,451.30	361.1
Japan	\$ 518.30	67.8
Hong Kong & Macau	\$ 51.10	4.8
Mexico	\$ 214.70	26.5
Mainland China	\$ 1.49	0.1
SE Asia (incl. Taiwan)	\$ 156.67	19.8
South Korea	\$ 192.40	19.0
Other	\$ 90.63	11.8
<b>Total</b>	<b>\$ 4,676.59</b>	<b>510.9</b>

Source: Statistics Canada

### U.S. Beef & Veal Export Markets

2022	'000t cwe	% of total
Japan	368	22.9%
South Korea	365	22.8%
China	286	17.8%
Mexico	129	8.0%
Canada	124	7.7%
Taiwan	91	5.7%
Other	241	15.0%
<b>TOTAL</b>	<b>1,604</b>	

Source: USDA ERS

### Meat Consumption in Canada (Pounds per Capita) Retail Weight (beef, pork); Carcass Weight (chicken)

	Beef	Pork	Chicken
2006	47.32	39.20	67.92
2007	48.30	42.12	68.32
2008	46.97	40.03	67.84
2009	44.64	39.49	68.61
2010	43.95	36.95	67.17
2011	42.98	36.02	66.12
2012	43.25	37.40	65.54
2013	42.94	35.04	66.29
2014	41.66	34.49	68.56
2015	38.11	38.91	70.46
2016	39.44	34.82	72.02
2017	39.48	34.83	73.21
2018	39.69	36.28	76.48
2019	39.62	37.00	77.27
2020	40.36	31.44	75.62
2021	37.46	31.70	75.90
2022	38.56	33.79	78.00

Source: Statistics Canada

### Multilateral Beef & Veal Trade - 2022

Top suppliers to selected countries		
Exporter	Importer	
Canada	U.S.	71%
	Japan	13%
	Mexico	5%

U.S.	Japan	24%
	South Korea	24%
	China	19%
	Mexico	8%

Australia	Japan	25%
	South Korea	19%
	China	19%
	U.S.	16%

New Zealand	China	43%
	U.S.	27%
	Japan	6%

Brazil	Mainland China	54%
	U.S.	8%
	Egypt	5%

Argentina	Mainland China & HK	78%
	Israel	5%
	Germany	4%

Source: USDA FAS, AUS DAFF

### World Top 10 Beef & Veal Exporters - 2022

'000 tonnes cwe	(% of world exports)
Brazil	2,898 24%
United States	1,604 13%
India	1,442 12%
Australia	1,239 10%
Argentina	823 7%
European Union	649 5%
New Zealand	648 5%
Canada	583 5%
Uruguay	513 4%
Paraguay	462 4%
Other	1,179 10%
<b>Total</b>	<b>12,040</b>

Source: USDA, PSD Online

### World Top 10 Beef & Veal Importers - 2022

'000 tonnes cwe	(% of world imports)
China	3,502 34%
United States	1,538 15%
Japan	777 8%
Korea, South	595 6%
European Union	402 4%
United Kingdom	400 4%
Chile	350 3%
Malaysia	281 3%
Russia	260 3%
Philippines	256 3%
Other	1,867 18%
<b>Total</b>	<b>10,228</b>

Source: USDA, PSD Online